

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

THE RHODES COMPANIES, LLC aka
"RHODES HOMES," et al.,

Debtor (s)

Case No. BK-S-09-14814 LBR
(Jointly Administered)
Chapter 11For the quarter ending: December 31, 2010¹

The revested debtor hereby submits the following post-confirmation report for this calendar quarter:

1. Date of entry of order confirming plan:	<u>March 12, 2010</u>
2. Cash balance at beginning of quarter:	<u>\$7,540,287.70</u>
Total receipts during quarter:	<u>\$11,003,452.22</u>
Total disbursements during quarter:	<u>\$8,088,601.19</u>
Cash balance at end of quarter:	<u>\$10,455,138.73</u>
3. Payments made pursuant to the Plan this quarter:	<u>\$1,666,147.75</u>
Total payments to be made pursuant to the Plan:	<u>\$1,666,147.75</u>
Cumulative paid to date:	<u>\$1,666,147.75</u>
Balance remaining to be made under the Plan:	<u> </u>

<u>As of the end of this reporting period</u>	<u>Yes</u>	<u>No</u>
4. Are all payments required by the confirmed plan current at this time? [If not, attach explanatory statement identifying payments not made (by creditor, amount and date due), reason for non-payment, and an estimated date as to when payments will be brought current.]	<u> </u>	<u>X</u>
5. Do you currently anticipate a circumstance/event which will cause an interruption or cessation of payments or other performance under the Plan? (If yes, attach an explanatory statement.)	<u> </u>	<u>X</u>
6. Have quarterly fees due to the United States Trustee to the date of this report been paid pursuant to 28 U.S.C. § 1930(a)(6) and the Plan?	<u>X</u>	<u> </u>

¹ First report shall be filed for the portion of the calendar quarter from date of confirmation to the end of quarter, and subsequent reports shall be filed at the expiration of each calendar quarter thereafter until dismissal, conversion or entry of a final decree closing the case. Reports shall be filed with the court and served on the UST not later than twenty (20) days after expiration of the reported period.

- | | <u>Yes</u> | <u>No</u> |
|--|----------------|-----------|
| 7. Have all motions, contested matters, and adversary proceedings been resolved? (If no, for each such pending motion, contested matter or adversary proceeding, identify the parties and nature of the dispute and state the anticipated resolution.) | _____ | <u>X</u> |
| 8. Has the order confirming the Plan become nonappealable? | <u>X</u> | _____ |
| 9. Have deposits, if any, required by the Plan been distributed pursuant to the Plan? (If no, please explain.) | <u>N/A</u> | _____ |
| 10. Has any property proposed by the Plan to be transferred been transferred pursuant to the Plan? | <u>X</u> | _____ |
| 11. Does any property remain to be transferred pursuant to the Plan? (If yes, identify each such property and the anticipated date of transfer pursuant to the Plan.) | _____ | <u>X</u> |
| 12. Has the revested debtor(s) or the successor of the debtor(s) assumed the business or management of the property dealt with by the Plan? | <u>X</u> | _____ |
| 13. Anticipated date of motion for final decree: | <u>Unknown</u> | |

I declare under penalty of perjury that the statements set forth above are true and accurate.

January 11, 2011

Dated:



Responsible Individual (signature)

Kevin Corbett

Print Name

Current Address:

4730 S. Fort Apache Rd., Ste 300

Las Vegas, NV 89147

Telephone Number:

(702) 873-5338

Explanations:4. a. Checks cut on 4/14/10 but not yet distributed to to non-response of vendor.

EXECUTIVE PLASTERING, INC.	680.60	4/14/2010
----------------------------	--------	-----------

b. Checks cut on 10/05/10 but not yet distributed to to non-response of vendor.

TOWER BUILDERS LLC	540.00	10/5/2010
US Foodservice	116.68	10/5/2010
WILLIS ROOF CONSULTING, INC.	2,616.80	10/5/2010
National City Golf Finance	7,805.12	10/5/2010

7. Open claims to be resolved.

CERTIFICATE OF SERVICE

1. On the 20th day of January 2011, I served the following document(s):

a. **POST CONFIRMATION QUARTERLY REPORT**

2. I served the above-named document(s) by the following means to the persons as listed below:

(check all that apply)



a. **United States mail, postage fully prepaid**

(List persons and addresses. Attach additional paper if necessary)

PLEASE SEE ATTACHED.

3. On **January 20, 2011** I served the above-named document(s) by the following means to the persons as listed below:

(check all that apply)



a. **ECF System** *(You must attach the "Notice of Electronic Filing", or list all persons and addresses and attach additional paper if necessary)*

I declare under penalty of perjury that the foregoing is true and correct.

Signed on (date): January 20, 2011

Sophia L. Lee

(Name of Declarant)

/s/Sophia L. Lee

(Signature of Declarant)

LARSON & STEPHENS
810 S. Casino Center Blvd., Suite 104
Las Vegas, Nevada 89101
Tel: (702) 382-1170 Fax: (702) 382-1169

ECF SERVICE LIST

09-14814-lbr Notice will be electronically mailed to:

KEVIN N. ANDERSON on behalf of Creditor JAMES RHODES
kanderson@fabianlaw.com, sburdash@fabianlaw.com

BRETT A. AXELROD on behalf of Creditor SAGEBRUSH ENTERPRISES, INC.
baxelrod@foxrothschild.com,
pkois@foxrothschild.com;rdittrich@foxrothschild.com;msheffield@foxrothschild.com;ldupree
@foxrothschild.com

J. THOMAS BECKETT on behalf of Creditor CREDITORS COMMITTEE
ECF@parsonsbehle.com

SHIRLEY S. CHO on behalf of Debtor THE RHODES COMPANIES, LLC
scho@pszjlaw.com

JANET L. CHUBB on behalf of Creditor COMMERCE ASSOCIATES, LLC
bsalinas@armstrongteasdale.com;twaldo@armstrongteasdale.com

DAVID A. COLVIN on behalf of Creditor DANA KEPNER COMPANIES, LLC
dcolvin@marquisaurbach.com,
mwalters@marquisaurbach.com;kgallegos@marquisaurbach.com;tszostek@marquisaurbach.co
m

THOMAS E. CROWE on behalf of Creditor SHANE SMITH
tcrowelaw@yahoo.com

DAMON K. DIAS on behalf of Creditor X-It at 215, LLC
ddias@diaslawgroup.com, bankruptcy@diaslawgroup.com

RICHARD I. DREITZER on behalf of Creditor Inc. Integrity Masonry
richard.dreitzer@bullivant.com

PHILIP S. GERSON on behalf of Creditor CLARK COUNTY
banknv@rocgd.com, mburgener@rocgd.com

REW R. GOODENOW on behalf of Creditor CREDITORS COMMITTEE
ecf@parsonsbehle.com

KIRBY C. GRUCHOW on behalf of Creditor NEVADA POWER COMPANY
hkelley@leachjohnson.com

CAROL L. HARRIS on behalf of Creditor In re Kitec Fitting Litigation Class Plaintiffs
c.harris@kempjones.com, jlm@kempjones.com

RODNEY M. JEAN on behalf of Creditor Credit Suisse, Cayman Islands Branch
RJEAN@LIONELSAWYER.COM,
gbagley@lionelsawyer.com;bklsclv@lionelsawyer.com;mstow@lionelsawyer.com;mtieu@lione
lsawyer.com

LARSON & STEPHENS
810 S. Casino Center Blvd., Suite 104
Las Vegas, Nevada 89101
Tel: (702) 382-1170 Fax: (702) 382-1169

1 ROBERT R. KINAS on behalf of Creditor CATERPILLAR FINANCIAL SERVICES
2 CORPORATION
3 rkinas@swlaw.com,
4 jmath@swlaw.com;mfull@swlaw.com;cdossier@swlaw.com;lvdocket@mindspring.com;nbaig
5 @swlaw.com;nunzueta@swlaw.com

6 KEITH S. KNOCHER on behalf of Creditor VALERIE SILVAS
7 law@lawyersinarizona.com, bank@lawyersinarizona.com

8 BART K. LARSEN on behalf of Creditor Reef Colonial, LLC
9 blarsen@klnevada.com, jierien@klnevada.com;bankruptcy@klnevada.com

10 ZACHARIAH LARSON on behalf of Debtor APACHE FRAMING, LLC
11 ecf@lslawnv.com, sstanton@lslawnv.com;akosina@lslawnv.com

12 NILE LEATHAM on behalf of Creditor STEERING COMMITTEE OF SENIOR SECURED
13 LENDERS
14 nleatham@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com

15 CHARLES M. LITT on behalf of Creditor THE PRESERVE AT ELKHORN SPRINGS
16 HOMEOWNERS ASSOCIATION, INC.
17 rblack@feinberggrant.com, efilings@hotmail.com

18 ANNE M. LORADITCH on behalf of Creditor JAMES RHODES
19 aloraditch@foxrothschild.com, pkois@foxrothschild.com;rdittrich@foxrothschild.com

20 VIRGINIA CRONAN LOWE on behalf of Creditor UNITED STATES OF AMERICA -
21 INTERNAL REVENUE SERVICE
22 virginiaacronan.lowe@usdoj.gov, Western.Taxcivil@usdoj.gov

23 JAMES B MACROBBIE on behalf of Creditor CREDIT SUISSE, CAYMAN ISLANDS
24 BRANCH
25 darhyl.kerr@dlapiper.com

26 JANIECE S MARSHALL on behalf of Creditor STANLEY CONSULTANTS, INC.
27 jm@amclaw.com, car@amclaw.com;lom@amclaw.com;crb@amclaw.com;csh@amclaw.com

28 EDWARD M. MCDONALD on behalf of U.S. Trustee U.S. TRUSTEE - LV - 11
edward.m.mcdonald@usdoj.gov

SUSAN L. MYERS on behalf of Creditor Credit Suisse, Cayman Islands Branch
smyers@lionelsawyer.com, gbagley@lionelsawyer.com;bklsclv@lionelsawyer.com

JEFFREY D. OLSTER on behalf of Creditor HARSCH INVESTMENT PROPERTIES -
NEVADA, LLC
olster@lbbslaw.com, sallade@lbbslaw.com

ERIC RANSVAGE on behalf of Creditor Leslie Blasco, et al.
eransavage@sslplaw.com, agutierrez@sslplaw.com

MARK R. SOMERSTEIN on behalf of Creditor WELLS FARGO BANK, N.A.
mark.somerstein@ropesgray.com

JEFFREY R. SYLVESTER on behalf of Creditor CREDIT SUISSE, CAYMAN ISLANDS
BRANCH
jeff@sylvesterpolednak.com

U.S. TRUSTEE - LV - 11
USTPRegion17.lv.ecf@usdoj.gov

DONALD H. WILLIAMS on behalf of Creditor Westar Kitchen & Bath, LLC
DonaldHWilliamsLaw@gmail.com, taylorsellers@gmail.com

LARSON & STEPHENS
810 S. Casino Center Blvd., Suite 104
Las Vegas, Nevada 89101
Tel: (702) 382-1170 Fax: (702) 382-1169